NAME OF THE ISSUE: LE MERITE EXPORTS LIMITED (NSE EMERGE – IPO)

1	Type of issue (IPO/FPO)	Initial Public Of	for (IDO) on Emo	rge Platform o	F NICE LTD		
2	Issue size	Rs.4800 Lakhs	iei (iro) on Line	ige Flatioiiii o	I NSL LID		
3	Grade of issue along with name of the	Since the issue i	s hoing made in	tarms of Chante	or IV of the CEDI		
3	rating agency	(ICDR) Regulat	-	•			
	Tating agency	' ' -			equirement of		
		appointing an II	o grauing agen	Су			
4	Subscription level (number of times).	13.40 Times (Af	ter considering	technical reject	ions)		
	If the issue was undersubscribed,						
	please clarify how the funds were						
	arranged.						
5	QIB holding (as a % of total	Nil					
	outstanding capital) as disclosed to						
	stock exchanges (See Regulation 31 of						
	the SEBI Listing Obligations &						
	Disclosure Requirements), 2015)						
	i. allotment in the issue						
	ii. at the end of the 1st Quarter	Will be updated	d at the end of 1	st Quarter			
	immediately after the listing of						
	the issue						
	iii. at the end of 1st FY		d at the end of 1				
	iv. at the end of 2 nd FY	•	d at the end of 2				
	v. at the end of 3 rd FY	Will be updated	d at the end of 3	ra FY			
6	Financials of the issuer (as per the	(Rs. in Lakhs)					
	annual financial results submitted to	Parameters	1 ST FY	2 ^{na} FY	3 ^{ra} FY		
	stock exchanges under Regulation 33	Income from					
	of the Listing obligation)	Operations					
			-				
		Net Profit for					
		the Period		A CH. I	Will be		
		Paid-up	Will be	Will be updated	updated		
		equity share	updated at the	at the end	at		
		capital	end of 1 st FY	of 2 nd FY	the end of 3 rd FY		
		'			3. _~ FY		
		Reserves					
		excluding					
		excluding Revaluation					
		excluding					
	Trading status in the scrip of the issuer	excluding Revaluation					
	Trading status in the scrip of the issuer	excluding Revaluation					
	(whether frequently traded (as	excluding Revaluation					
	(whether frequently traded (as defined under Regulation 2 (j) of SEBI	excluding Revaluation					
	(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or	excluding Revaluation					
	(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/	excluding Revaluation					
	(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange,	excluding Revaluation					
	(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/	excluding Revaluation Reserves	at the end of 1	st FY			
	(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.) i. at the end of 1st FY	excluding Revaluation Reserves					
	(whether frequently traded (as defined under Regulation 2 (j) of SEBI (SAST) Regulations, 2011) or infrequently traded/ delisted/ suspended by any stock exchange, etc.)	excluding Revaluation Reserves	l at the end of 2	nd FY			

8	Change, if any, in directors of issuer			
	from the disclosures in the offer			
	document (See Regulation 68 and			
	Schedule III of the SEBI (Listing			
	Obligations & Disclosure)			
	Requirements, 2015)			
	i. at the end of 1 st FY	Will be	e updated at the end of 1 st FY	
	ii. at the end of 2 nd FY	Will be	e updated at the end of 2 nd FY	
	iii. at the end of 3 rd FY	Will be	e updated at the end of 3 rd FY	
9	Status of implementation of project/			
	commencement of commercial			
	production (as submitted to stock			
	exchanges under Regulation 32 of the			
	SEBI (Listing Obligations & Disclosure	Not Ap	pplicable	
	Requirements) 2015)			
	(i) as disclosed in the offer document			
	(ii) Actual implementation			
	(iii) Reasons for delay in			
	implementation, if any			
10	Status of utilization of issue proceeds			
	(as submitted to stock exchanges	Sr. No.	Particulars	Amount
	under (as submitted to stock			(Rs. in
	exchanges under Regulation 32 of the			Lakhs)
	SEBI (Listing Obligations & Disclosure	1.	Meeting Incremental Working Capital	3400
	Requirements), 2015)		Requirements	
	(i) as disclosed in the offer document	2.	General Corporate Purposes	1100
			Total	4500
	(ii) Actual utilization		e updated once company files necessary	disclosures
			tock exchange	
	(iii) Reasons for deviation, if any		pplicable	
11	Comments of monitoring agency, if	Not Ap	pplicable	
	applicable (See Regulation 262(1) of			
	SEBI (ICDR) Regulations, 2018)			
12	Price- related data Issue price (Rs):	Rs. 75.	.00/-	

Price parameter s	At close of listing day	At close of 30 th calendar	At close of 90 th calendar		he end of I he listing o			•	nd of 2 nd FY As at the end of 3 rd FY after In a string of the issue		•	
		day from listing day	day from listing day	Closi ng price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	78.75	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA
Sectorial Index (mention the index that has been considered and reasons for considerin g the same)	16301.85	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA	NA

3 Basis for Issue Price and Comparison with Peer Group & Industry Average (Source of accounting ratios of peer group and industry average may be indicated; source of the accounting ratios may generally be the same, however in case of different sources, reasons for the same may be indicated):

Accounting ratio	Name of company	As disclosed in the offer document (See Schedule VI Part A Clause 9 (K) to SEBI (ICDR) Regulations, 2018)	At the end of 1st FY	At the end of 2nd FY	At the end of 3rd FY
	Issuer (Basic) (Consolidated)	4.13			
EPS	Peer Group	110.00			
27.5	Ambika Cotton Mills Limited (Standalone)	118.68			
	Pashupati Cotspin Limited (standalone)	3.80			
	Shiva Texyarn Limited (Standalone)	9.47			
	Sambandam Spinning Mills Limited (Consolidated)	19.03			
	Precot Limited (consolidated)	27.46			
	KPR Mills Limited	14.98			
P/E	Issuer (Basic)	18.15			
.,-	Peer Group				
	Ambika Cotton Mills Limited (Standalone)	20.16			
	Pashupati Cotspin Limited (standalone)	29.74	Will be updated at	Will be updated	Will be
	Shiva Texyarn Limited (Standalone)	25.39	the end of 1st FY	at the end of 2nd FY	updated at the end of
	Sambandam Spinning Mills Limited (Consolidated)	13.89			3rd FY
	Precot Limited (consolidated)				
	KPR Mills Limited	43.91			
RoNW	Issuer	28.99%			
	Peer Group				
	Ambika Cotton Mills Limited (Standalone)	12.02%			
	Pashupati Cotspin Limited (standalone)	5.39%			
	Shiva Texyarn Limited (Standalone)	9.93%			
	Sambandam Spinning Mills Limited (Consolidated)	8.05%			
	Precot Limited	9.64%			

	(consolidated)	
	KPR Mills Limited	21.92%
NAV per share based on	Issuer (Basic)	14.25
balance sheet	Peer Group	
	Ambika Cotton Mills Limited (Standalone)	987.26
	Pashupati Cotspin Limited (standalone)	64.42
	Shiva Texyarn Limited (Standalone)	95.37
	Sambandam Spinning Mills Limited (Consolidated)	236.48
	Precot Limited (consolidated)	284.68
	KPR Mills Limited	68.31

4 Any other material information: NA

Notes:

1. Since the shares of company is listed on May 9, 2022, we are considering March 31, 2023 as the 1st Financial Year.